



Schedule G: Transfers During Decedent's Life

Estate of: _____ Date of Death: _____

A. List all gifts made within three years of the decedent's death. Indicate the name and relationship of the donee, and the date gifts were made. Proof must be submitted to support any exclusion claimed.

Effective for estates of decedents dying on or after July 1, 2003, the value of completed gifts is the net market value on the date of transfer.

Table with 5 columns: Item Number, Description, Alternate Valuation Date, Alternate Value, Value at Date of Gift

B. List all transfers in which the decedent retained a life estate or interest, or which were to take effect in possession or enjoyment at death. List the date of the transfers, the description of the property transferred, the consideration, if any, the value of the property at death, or the alternate value if elected, and the name and relationship of the transferee.

Table with 5 columns: Item Number, Description, Alternate Valuation Date, Alternate Value, Value at Date of Death

Total. Also enter on IA 706, page 2, line 32, Transfers During Decedent's Life.....\$ _____

Schedule H: Powers of Appointment

Table with 5 columns: Item Number, Description, Alternate Valuation Date, Alternate Value, Value at Date of Death

Total. Also enter on IA 706, page 2, line 33, Powers of Appointment.....\$ _____

If more space is needed, include additional sheets.