

Estate of: _____ Date of Death: _____

- Jointly owned property must be disclosed on Schedule E.
- List all property at fair market value (except when special use or alternate valuation is elected on the federal return). Only use alternate valuation if its election on the federal Form 706 will decrease both the value of the gross estate and the sum (reduced by allowable credits) of the estate and Generation-skipping transfer (GST) taxes payable by reason of the decedent's death.
- Provide documentation to support the value reported.

Item Number	Description	Alternate Valuation Date	Alternate Value	Value at Date of Death

Total.....\$ _____ \$ _____

Enter totals on IA 706, page 2, line 26, Real Estate.

If more space is needed, include additional sheets.