



Estate of: _____ Date of Death: _____

- Jointly owned property must be disclosed on Schedule E.
- List pay-on-death beneficiaries with the corresponding mortgages, notes, and cash accounts under each asset description. Accrued interest to the date of death must be reported on all assets bearing interest and are reported on this schedule.

Item Number	Description	Alternate Valuation Date	Alternate Value	Value at Date of Death

Total.....\$ _____ \$ _____

Enter totals on IA 706, page 2, line 28, Mortgages, Notes, and Cash.

If more space is needed, include additional sheets.