

Estate of: _____ Date of Death: _____

Part I Qualified joint interest: Interests held by the decedent and their spouse as the only joint tenants.

Item Number	Description	Alternate Valuation Date	Alternate Value	Value at Date of Death

1a. Totals \$ _____ \$ _____

1b. Amounts included in gross estate including decedent's 50% share.
If less than 50%, provide proof of contribution. \$ _____ \$ _____

Part II All other joint interests

2a. State the name, relationship, and address of each surviving co-tenant. If there are more than three surviving co-tenants, then list the other co-tenants on an additional sheet.

Name	Relationship	Address (street, city, state, ZIP)
A.		
B.		
C.		

2b. Percentage includable must be 100%. If less than 100%, provide proof of contribution.

Item Number	Enter Letter for Co-tenant	Description (include alternate value date, if any)	Percentage Includable	Includable Alternate Value	Includable Value at Date of Death

2c. Total other joint interests \$ _____ \$ _____

Total includable joint interests. Add lines 1b and 2c. \$ _____ \$ _____

Enter totals on IA 706, page 2, line 30, Jointly Owned Property.

If more space is needed, include additional sheets.