



**Note:** This report may be completed and submitted on govconnect.iowa.gov under Third Party Services. Electronic submissions will generate a confirmation of the submission.

Income tax return preparers must report continuing education hours to the Iowa Department of Revenue annually. Hours indicated for each course should not exceed the length of the class specified by the IRS approved provider of continuing education. Income tax return preparers may only claim hours for time they actually attended or participated in a continuing education course. The Department may request records of continuing education courses, including certificates of completion (if offered by the IRS approved provider) for a minimum of 5 years. IRS approved providers are not required to report continuing education courses to the Department.

Income tax return preparers who fail to complete the required annual hours by the end of the calendar year must attach a statement to this form explaining why the failure was reasonable under the circumstances and not willful or reckless conduct. Income tax return preparers who fail to complete their continuing education hours on time shall not prepare tax returns, including amended returns, IA 1040 (41-001), IA 1040C (41-006)(2021 and earlier only), IA 1041 (63-001), IA 1120 (42-001), IA 1120F (43-001), IA 1120S (42-004), IA 1065 (41-016), or IA PTE-C (41-174) until such time their hours have been completed and reported to the Department.

**Note:** Certified Public Accountants and certain other professionals are not required to complete the Preparer Continuing Education form. A list of other professionals exempt from the filing requirement can be found in Iowa Code section 421.62(1)(d)(2).

Report continuing education hours completed each calendar year to the Department by February 15 of the following year.

▲ Name: \_\_\_\_\_

Current mailing address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ ▲ ZIP:

▲ Social Security Number:

▲ Preparer PTIN:  P

**Course:** \_\_\_\_\_ **Date of course:**

Subject matter: \_\_\_\_\_

Location: \_\_\_\_\_

IRS approved provider: \_\_\_\_\_

Hours of total income tax:

Hours of ethics:

**Course:** \_\_\_\_\_ **Date of course:**

Subject matter: \_\_\_\_\_

Location: \_\_\_\_\_

IRS approved provider: \_\_\_\_\_

Hours of total income tax:

Hours of ethics:

▲ Name: \_\_\_\_\_

▲ Social Security Number:

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▲ Preparer PTIN:

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**Course:** \_\_\_\_\_ Date of course:

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Subject matter: \_\_\_\_\_

Location: \_\_\_\_\_

IRS approved provider: \_\_\_\_\_

Hours of total income tax:

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Hours of ethics:

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**Course:** \_\_\_\_\_ Date of course:

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Subject matter: \_\_\_\_\_

Location: \_\_\_\_\_

IRS approved provider: \_\_\_\_\_

Hours of total income tax:

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Hours of ethics:

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**Course:** \_\_\_\_\_ Date of course:

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Subject matter: \_\_\_\_\_

Location: \_\_\_\_\_

IRS approved provider: \_\_\_\_\_

Hours of total income tax:

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Hours of ethics:

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**Course:** \_\_\_\_\_ Date of course:

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Subject matter: \_\_\_\_\_

Location: \_\_\_\_\_

IRS approved provider: \_\_\_\_\_

Hours of total income tax:

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Hours of ethics:

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Total Hours: Income tax: 

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 + Hours of ethics: 

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 = Total credit hours: 

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I, the undersigned, declare under penalties of perjury or false certificate, that I have examined this form, and, to the best of my knowledge and belief, it is true, correct, and complete.

Signed: \_\_\_\_\_ ▲ Date:

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Mail to: Iowa Department of Revenue, PO Box 10465, Des Moines, IA 50306-0465